



INVALID

THIS WHITEPAPER HAS BEEN DECLARED INVALID EFFECTIVE AS OF
23 DECEMBER 2025.

This Whitepaper remains available for transparency and archival purposes only.
The LGCT token is subject to a discontinuation process as disclosed in the corresponding Significant Event Notice.

— Original Whitepaper (archival version) —

WHITE PAPER

Version 1.0

April 2025

Edition: Markets in Crypto Assets Regulation (MiCAR) White Paper for European Union (EU) & European Economic Area (EEA).

Purpose: seeking admission to trading.

Note: This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The person seeking admission to trading is solely responsible for the content of this crypto-asset white paper according to the European Union's Markets in Crypto-Asset Regulation (MiCA).

00 TABLE OF CONTENT

COMPLIANCE STATEMENTS	7
SUMMARY	8
PART I – INFORMATION ON RISKS	11
I.1 Listing Related Risks	11
I.2 Person Seeking Admission to Trading-Related Risks	12
I.3 \$LGCT -Related Risks	13
I.4 Project Implementation-Related Risks	14
I.5 Technology-Related Risks	14
I.6 Mitigation Measures	16
A. PART A - INFORMATION ABOUT THE PERSON SEEKING ADMISSION TO TRADING	17
A.1 Name	17
A.2 Legal Form	17
A.3 Registered Address	17
A.4 Head Office	17
A.5 Registration Date	17
A.6 Legal Entity Identifier	17
A.7 Another Identifier Required Pursuant to Applicable National Law	17
A.8 Contact Telephone Number	17
A.9 E-mail Address	17
A.10 Response Time (Days)	17
A.11 Parent Company	17
A.12 Members of the Management Body	17
A.13 Business Activity	18
A.14 Parent Company Business Activity	18
A.15 Newly Established	18
A.16 Financial Condition Since Registration	19
B. PART B - INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR PERSON SEEKING ADMISSION TO TRADING	21
B.1 Issuer different from offeror or person seeking admission to trading	21
C. PART C - INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114	22
D. PART D - INFORMATION ABOUT THE CRYPTO-ASSET PROJECT	23

D.1	Crypto-Asset Project Name	23
D.2	Crypto-Assets Name	23
D.3	Abbreviation	23
D.4	Crypto-Asset Project Description	23
D.5	Details of all people involved in the implementation of the crypto-asset project	23
D.6	Utility Token Classification	24
D.7	Key Features of Goods/Services for Utility Token Projects	24
D.8	Plans for the Token	24
D.9	Resource Allocation from fund of Private Sales	25
D.10	Planned Use of Collected Funds or Crypto-Assets of the Private Sales	26
E.	PART E - INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING.....	27
E.1	Public Offering or Admission to Trading	27
E.2	Reasons for Public Offer or Admission to Trading	27
E.3	Fundraising Target	27
E.4	Minimum Subscription Goals	27
E.5	Maximum Subscription Goal	27
E.6	Oversubscription Acceptance	27
E.7	Oversubscription Allocation	27
E.8	Issue Price	27
E.9	Official Currency or Any Other Crypto-Assets Determining the Issue Price	27
E.10	Subscription Fee	27
E.11	Offering Price Determination Method	27
E.12	Total Number of Offered/Traded Crypto-Assets	27
E.13	Targeted Holders	27
E.14	Holder Restrictions	28
E.15	Reimbursement Notice	28
E.16	Refund Mechanism	28
E.17	Refund Timeline	28
E.18	Offer Phases	28
E.19	Early Purchase Discount	28
E.20	Time-Limited Offer	28
E.21	Subscription Period Beginning	28
E.22	Subscription Period End	28
E.23	Safeguarding Arrangements for Offered Funds/Crypto-Assets	28

E.24	Payment Methods for Crypto-Asset Purchase.....	28
E.25	Value Transfer Methods for Reimbursement	28
E.26	Right of Withdrawal.....	28
E.27	Transfer of Purchased Crypto-Assets	28
E.28	Transfer Time Schedule	28
E.29	Technical Requirements Holders	29
E.30	Crypto-asset service provider (CASP) name	29
E.31	CASP identifier	29
E.32	Placement Form	29
E.33	Trading Platforms name	29
E.34	Trading Platforms Market Identifier Code (MIC)	29
E.35	Trading Platforms Access.....	29
E.36	Involved Costs	30
E.37	Conflicts of Interest	30
E.38	Expenses Offer.....	30
E.39	Applicable Law.....	30
E.40	Competent Court.....	30
F.	PART F - INFORMATION ABOUT THE CRYPTO-ASSETS	31
F.1	Crypto-Asset Type	31
F.2	Crypto-Asset Functionality	31
F.3	Planned Application of Functionalities	31
F.4	Type of white paper	32
F.5	The type of submission.....	32
F.6	Crypto-Asset Characteristics	32
F.7	Commercial name or trading name	32
F.8	Website of the issuer.....	32
F.9	Starting date of the admission to trading.....	32
F.10	Publication date.....	32
F.11	Any other services provided by Legacy	32
F.12	Identifier of operator of the trading platform	33
F.13	Language or languages of the white paper	33
F.14	Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	33
F.15	Functionally Fungible Group Digital Token Identifier, where available	33
F.16	Voluntary data flag	33

F.17	Personal data flag	33
F.18	LEI eligibility	33
F.19	Home Member State	33
F.20	Host Member States	33
G.	PART G - INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS.....	35
G.1	Purchasing Rights and Obligations	35
G.2	Exercise of Rights and Obligation	35
G.3	Conditions for Modifications of Rights and Obligations	36
G.4	Future Public Offers	36
G.5	Issuer Retained Crypto-Assets	36
G.6	Utility Token Classification	36
G.7	Key Features of Goods/Services of Utility Tokens	36
G.8	Utility Tokens Redemption	36
G.9	Non-Trading Request	36
G.10	Crypto-Assets Purchase or Sale Modalities	36
G.11	Crypto-Assets Transfer Restrictions	37
G.12	Supply Adjustment Protocols	37
G.13	Supply Adjustment Mechanisms	37
G.14	Token Value Protection Schemes	37
G.15	Token Value Protection Schemes Description	37
G.16	Compensation Schemes	37
G.17	Compensation Schemes Description	37
G.18	Applicable Law	37
G.19	Competent Court	37
H.	PART H – INFORMATION ON THE UNDERLYING TECHNOLOGY.....	37
H.1	Distributed ledger technology	37
H.2	Protocols and Technical Standards	39
H.3	Technology Used	39
H.4	Consensus Mechanism	39
H.5	Incentive Mechanisms and Applicable Fees	39
H.6	Use of Distributed Ledger Technology	39
H.7	DLT Functionality Description	40
H.8	Audit	40
H.9	Audit Outcome	40

J. INFORMATION ON THE SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE IMPACT ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS.....41

J.1 Mandatory information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism 41

J.2 Supplementary information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism 43

01 DATE OF NOTIFICATION

08. 04.2025

COMPLIANCE STATEMENTS

- 02 This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

Where relevant in accordance with Article 6(3), second subparagraph of Regulation (EU) 2023/1114, reference shall be made to 'person seeking admission to trading' or to 'operator of the trading platform' instead of 'offeror'.

- 03 This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

- 04 **The crypto asset referred to in this white paper may lose its value in part or in full (TOTAL LOSS), may not always be transferable and may not be liquid.**

- 05 The utility token referred to in this white paper may not be exchangeable against the good or service promised in the crypto-asset white paper, especially in the case of a failure or discontinuation of the crypto-asset project.

- 06 The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council.

The crypto-asset referred to in this white paper is not covered by the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

SUMMARY

07 Warning

This summary should be read as an introduction to the crypto-asset white paper. The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone. The admission to trading of this crypto asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council (36) or any other offer document pursuant to Union or national law.

08 Characteristics of the crypto asset

The **Legacy Token (\$LGCT)** is the native crypto asset of the Legacy Ecosystem, designed to facilitate seamless interaction across various platforms and applications. It is a **utility token** with specific rights for its holders, enabling access to services and features within the Legacy ecosystem.

Rights and Obligations of the Purchaser

- **Access to Services:** Holders of \$LGCT can utilize the token within the Legacy Academy platform to unlock premium educational content, in-app rewards, cosmetic upgrades, and exclusive features.
- **Non-Financial Nature:** \$LGCT is not intended as an investment vehicle but as a functional utility token designed for use within the Legacy ecosystem.
- \$LGCT is not intended to generate profits, dividends, or passive income streams. It does not grant ownership, governance, or profit-sharing rights in Legacy Network AG or any of its affiliates.

Procedure and Conditions for Exercising Rights

- Rights associated with \$LGCT can be exercised by holding and utilizing the token within the Legacy Ecosystem's integrated apps and platforms.
- Token holders must comply with all applicable terms and conditions issued by Legacy Network AG and/or its ecosystem partners, including potential geographic or regulatory restrictions..

Modification of Rights and Obligations

- The rights and obligations linked to \$LGCT are governed by Legacy Network AG's terms and policies, which may evolve to comply with regulatory requirements or adapt to the ecosystem's growth.
- Modifications will be communicated transparently via official channels, ensuring all token holders are informed of changes in a timely manner.

09 Quality and Quantity of Goods and Services

- \$LGCT provides access to a variety of goods and services within the Legacy Ecosystem, including but not limited to:
 - Gamified educational content focused on mindset, business and soft skills.

- In-app personalization options, such as profile upgrades, banners, and interactive themes.
- Event participation and achievement rewards.
- The exact quantity of goods and services accessible to \$LGCT holders depends on each user's token balance, evolving platform features, and the overall development of the Legacy Ecosystem. Legacy Network AG may introduce tiered access or additional services over time. Any tiered structure or additional benefits will be communicated clearly to token holders..

Restrictions on Transferability

- \$LGCT is freely transferable on supported platforms, subject to compliance with regulatory requirements and applicable local laws.
- Certain tokens (e.g., those distributed as rewards or under promotional programs) may be subject to vesting schedules, lock-up periods, or regional restrictions. These conditions will be transparently disclosed at the time of distribution..

10 Key information about the private offer and admission to trading

- 11 The Legacy Token (\$LGCT) will not be offered to the public but is applying solely for admission to Trading.

Total offer amount	N/A
Total number of tokens to be offered to the public	N/A
Subscription period	N/A
Minimum and maximum subscription amount	N/A
Issue price	N/A
Subscription fees (if any)	N/A
Target holders of tokens	N/A
Description of offer phases	N/A
Admission to trading	<p>The Legacy Token (\$LGCT) has secured admission to trading on the following platforms:</p> <ul style="list-style-type: none"> • Centralized Exchanges (CEX): <ul style="list-style-type: none"> ○ MEXC: 07.01.2025 ○ BitMart: 07.01.2025 • Decentralized Exchange (DEX): <ul style="list-style-type: none"> ○ PancakeSwap: 07.01.2025

	Legacy Network AG is actively pursuing additional listings on both centralized and decentralized trading platforms to enhance liquidity and increase accessibility for token holders globally. Future listings and timelines will be announced through Legacy Network AG's official communication channels (X and Telegram).
--	--

PART I – INFORMATION ON RISKS

Subject only to the limitations and requirements of MiCA and applicable mandatory statutes, each user of the \$LGCT as covered by this white paper acts in their own sole responsibility and on their own sole risk. All liability in regard to the risks mentioned herein is excluded, as far as legally permissible.

Legacy Network AG nor any of its affiliates operates nor controls, oversees, or manages the functioning of the Exchanges, where the \$LGCT will be admitted. In addition to the risks included in this section, there might be other risks that cannot be foreseen. Additional risks may also materialize as unanticipated variations or combinations of the risks discussed within this section.

I.1 Listing Related Risks

Trading Platform Risk: When \$LGCT holders buy or sell the \$LGCT on the Exchanges, Legacy Network AG does not serve as a contractual party to the future \$LGCT holder. Consequently, any legal relationship concerning these trading platforms is subject to their own terms and conditions. Legacy assumes no responsibility for the operations, services, or outcomes associated with these Exchanges.

Delisting Risk: Legacy Network cannot guarantee that the \$LGCT will remain listed or tradeable on any Exchanges. Delisting could significantly hinder the ability of \$LGCT Token holders to buy, sell, or otherwise transact in \$LGCT. In the event of delisting, \$LGCT holders may face challenges in finding alternative markets or counterparties willing to trade \$LGCT, which could adversely impact the \$LGCT liquidity and market value.

Insufficient Depth Risk: There can be no assurance as to the depth or sustainability of the secondary market (if any) in the \$LGCT, which will affect their liquidity and market price. There is no guarantee of sustained liquidity or that an active secondary market for \$LGCT will develop or remain stable over time. Regulatory changes may impact trading conditions, exchange availability, or compliance requirements, potentially restricting access to \$LGCT in certain jurisdictions or imposing additional obligations on holders.

Failure of the Trading Platform Risk: Disruptions at trading platforms and potential consequences of a trading platform's failure could adversely affect the value of \$LGCT. Trading platforms operate websites on which users can trade crypto-assets for fiat currencies, such as U.S. Dollars and Euros, or other crypto-assets. Trades on these trading platforms can be unrelated to transfers of the crypto-assets between users via the respective crypto-asset network if the trading platform co-mingles funds and does not offer a unique wallet address for each user. For example, co-mingling refers to a lack of segregation of user assets and is a common practice among many trading platforms. These trading platforms might not provide a unique wallet for each user and as a result, might have one or more large wallets composed of the assets of several users, comingled. This results in a centralization of a large amount of assets in a single location and could therefore increase the amount of damage or theft that can be done from a negative situation such as a hack. As a result, sometimes crypto-assets traded on trading platforms are recorded on the trading platform's internal ledger only, and each internal ledger entry for a trade will correspond to an entry for an offsetting trade in government currency or other crypto-asset. To sell crypto-assets on a trading platform, a user will transfer crypto-assets (using the crypto-assets network) from himself or herself to the trading platform. Conversely, to buy crypto-assets on a trading platform a user will transfer fiat currency or other crypto-assets to the trading platform. After completing the transfer of crypto-assets or fiat currency, the user will execute its trade and receive either the crypto-assets (using the crypto-assets network) or the fiat currency back into its account.

Bankruptcy Risk: The Exchanges may go bankrupt, which may result in substantial or even total losses for the \$LGCT Token holder.

Regulatory Uncertainty: The regulatory landscape for crypto-assets (including Exchanges) is rapidly evolving and may vary significantly across jurisdictions. While \$LGCT is issued within the EU, there is a risk that it could be viewed differently in other jurisdictions. This difference in classification may lead to \$LGCT being subject to additional or conflicting regulatory requirements or even being restricted or deemed non-compliant in certain regions outside the EU. Such discrepancies could impact the issuance, trading, or use of \$LGCT, potentially limiting its accessibility or functionality in some markets.

No Guarantee of Admission to Trading on additional exchanges: While the \$LGCT is already listed on different exchanges and it is planned to seek admission to trading for \$LGCT on other exchanges, there is no assurance that this will occur. Delays or failures in obtaining admission could restrict the tokens' marketability and affect their perceived value.

I.2 Person Seeking Admission to Trading-Related Risks

Operational Risks: The effective functioning of \$LGCT is inherently linked to the reliability and security of the project's underlying platform and technological infrastructure. Any technical malfunction, cybersecurity breach, or operational failure could disrupt the token's usability, impair transactional capabilities, or even lead to temporary or permanent losses. These issues could, in turn, undermine investor confidence and negatively impact the token's market value.

These also include risks related to Legacy's internal processes, personnel, and technologies, which can affect their ability to manage crypto-asset operations effectively. Failures in operational integrity might lead to disruptions, financial losses, or reputational damage

New venture uncertainties: Legacy is a startup. Start-up ventures in the crypto space often face high levels of uncertainty, including potential failure to deliver on promises, leading to loss of investor capital

Risk of domicile of Person Seeking Admission to Trading (Legacy): The domicile and registered office of the Person Seeking Admission to Trading (Legacy) is in Liechtenstein. Tokenholder have to be aware that claims against Person Seeking Admission to Trading may be asserted in Liechtenstein before the Liechtenstein District Court in Vaduz. In case the Tokenholder is a legal entity or a natural person with residence outside of Liechtenstein, Austria and Switzerland, the Tokenholder would with all likelihood be obliged to provide a security deposit for the possible procedural costs of the defendant. In case the security deposit is not provided the claim will be considered as withdrawn. Thus, failure of the Tokenholder to provide the security deposit at all or in time could lead to a loss of the claims of the Tokenholder. Further the Tokenholder needs to be aware that Liechtenstein does not have bilateral or multilateral agreements on recognition and enforcement of foreign judgments with other countries but Austria and Switzerland. Thus, Liechtenstein as a rule generally does not recognize and enforce foreign judgements from countries other than Austria and Switzerland. and there is no agreement with other countries but Austria and Switzerland. This could have a material adverse effect on the claims of the Tokenholder against the Person Seeking Admission to Trading (Legacy) including the risk of a total loss of his claims.

User attraction challenges: Attracting and retaining a user base is crucial for the success of the Legacy project and \$LGCT, and failure to do so can lead to diminished value and viability of \$LGCT.

Competition Risk: There are a number of other crypto-assets and projects, and other competitors may enter the market at any time. The effect of new or additional competition on the \$LGCT or their market prices cannot be predicted or quantified. Competitors may have significantly greater

financial and legal resources than the Legacy Network and there is no guarantee that the Legacy network/ecosystem will be able to compete successfully, or at all, with such competitors. Moreover, increased competition may severely impact the profitability and creditworthiness of Legacy Network/ecosystem.

Regulatory Compliance Risks: Legacy must adhere to a wide array of regulatory requirements across different jurisdictions. Non-compliance can result in fines, sanctions, or the prohibition of the \$LGCT offering, impacting its viability and market acceptance.

Financial Risks: Legacy may face financial risks, including liquidity, credit, and market risks. These could affect Legacy's ability to continue operations.

Legal Risks: Legal uncertainties, potential lawsuits, or adverse legal rulings can pose significant risks to Legacy. Legal challenges may affect the legality, usability, or value of \$LGCT.

Fraud and Mismanagement Risks: There is a risk of fraudulent activity or mismanagement within Legacy, which can lead to directly impacting the usability or value of \$LGCT or damage the credibility of the project.

Reputational Risks: Negative publicity, whether due to operational failures, security breaches, or association with illicit activities, can damage Legacy's reputation and, by extension, the value and acceptance of \$LGCT..

Technology Management Risks: Inadequate management of technological updates or failure to keep pace with technological advancements can render \$LGCT, or the project it is connected to, obsolete or vulnerable to security risks.

Dependency on Key Individuals: The success of Legacy is highly dependent on the expertise and leadership of key individuals. Loss or changes in the project's leadership can lead to disruptions, loss of trust, or project failure.

Conflicts of Interest: Risks arise when Legacy's interests do not align with those of the \$LGCT holders, potentially leading to decisions that are not in the best interests of the \$LGCT holders, impacting the value of \$LGCT or damaging the credibility of the project.

Counterparty Risks: Risks associated with Legacy's partners, suppliers, or collaborators, including the potential for non-fulfillment of obligations that can affect the Legacy's operations.

I.3 \$LGCT -Related Risks

Market Risk: The price of \$LGCT may experience significant fluctuations due to market sentiment, regulatory developments, or macroeconomic factors, which may impact the token's perceived value. In particular, purchasers of \$LGCT may face the risk of losing part or all of their purchase value (TOTAL LOSS).

Liquidity Risk: \$LGCT may suffer from low liquidity, making it difficult to buy or sell large amounts without affecting the market price, which could lead to significant losses, especially in fast-moving market conditions.

Custodial Risk: \$LGCT is exposed to risks associated with the theft of crypto-assets from exchanges or wallets, loss of private keys, or failure of custodial services, which can result in the irreversible loss of \$LGCT.

Smart Contract Risk: \$LGCT are connected and are issued with the help of smart contracts. Smart contracts are code running on a blockchain, executing the programmed functions automatically if the defined conditions are fulfilled. Bugs or vulnerabilities in smart contract code can expose

blockchain users to potential hacks and exploits. Any flaw in the code can lead to unintended consequences, such as the loss of crypto-assets or unauthorized access to sensitive data.

Regulatory and Tax Risk: Changes in the regulatory environment for \$LGCT (such as consumer protection, taxation, and anti-money laundering requirements) could affect the use, value, or legality of \$LGCT in a given jurisdiction. Sudden or unanticipated shifts in regulatory frameworks can lead to legal uncertainties and potentially restrict or ban \$LGCT activities, affecting \$LGCT value and market operations.

Counterparty Risk: In cases \$LGCT is used in contractual agreements or held on exchanges, there is a risk that the counterparty may fail to fulfill their obligations due to insolvency, compliance issues, or fraud, resulting in loss of \$LGCT.

Reputational Risk: Association with illicit activities, high-profile thefts, or technological failures can damage the reputation of \$LGCT, impacting user trust and market value of the \$LGCT .

Security breaches: \$LGCT and the underlying blockchain protocol as well as smart contracts used are vulnerable to hacking and cyber-attacks, or other force majeure events, which can result in substantial financial losses and erode trust in the underlying technology.

Market Abuse Risk: The markets for crypto-assets are growing rapidly. These markets are local, national and international and include a broadening range of crypto-assets and participants. Significant trading may occur on systems and platforms with minimum predictability. Any sudden, rapid change in demand and supply of any crypto-assets, especially those with a small market capitalization or small unit price, could cause significant price volatilities. The characteristics of crypto-assets and the underlying infrastructure could be used by certain market participants to exploit arbitrage opportunities through schemes such as front-running, spoofing, pump-and-dump and fraud across different systems, platforms or geographic locations. Any market abuse, and a loss of holder confidence in \$LGCT., may adversely impact the value of \$LGCT.

I.4 Project Implementation-Related Risks

Delayed Deployment: Delays in completing the Legacy Ecosystem or integrating planned features could hinder user adoption and token utility.

Technical Challenges: Issues in app development, blockchain integration, or scalability could slow down project implementation.

Economic Sustainability: Failure to achieve user adoption targets could impact the ecosystem's economic viability.

Third-Party Dependencies: Reliance on third-party providers for infrastructure or services introduces risks if these providers fail to deliver as expected.

I.5 Technology-Related Risks

The \$LGCT : \$LGCT is deployed across multiple chains (Ethereum, BNB Smart Chain, Polygon, Base, and VeChain)., making it subject to the security and operational conditions of the underlying networks. Several technology-related risks may impact the usability, security, and efficiency of \$LGCT transactions

Network Attacks and Forks Risk: The \$LGCT Token holder understands and accepts that, as with other blockchains, the blockchain used for the Network could be susceptible to consensus-related attacks, including but not limited to double-spend attacks, majority validation power attacks, censorship attacks, and byzantine behavior in the consensus algorithm or be subject to forks. Any

successful attack or fork presents a risk to the Network, the expected proper execution and sequencing of \$LGCT transactions and the expected proper execution and sequencing of contract computations as well as the token balances in the wallet of the \$LGCT Token holder.

Private Key Management Risk and Loss of Access to \$LGCT: The security of \$LGCT heavily relies on the management of private keys, which are used to access and control \$LGCT. Poor management practices, loss, or theft of private keys, or respective credentials, can lead to irreversible loss of access to your \$LGCT.

Settlement and Transaction Finality: By design, a blockchain's settlement is probabilistic, meaning there is no absolute guaranteed finality for a transaction. There remains a theoretical risk that a transaction could be reversed, or concurring versions of the ledger could persist due to exceptional circumstances such as forks or consensus errors. The risk diminishes as more blocks are added, making it increasingly secure over time. Under normal circumstances, however, once a transaction is confirmed, it cannot be reversed or cancelled. \$LGCT sent to a wrong address cannot be retrieved, resulting in the loss of the \$LGCT sent.

Scaling Limitations and Transaction Fees: As the number of users and transactions grows, the blockchain network on which \$LGCT are deployed may face scaling challenges. This could lead to increased transaction fees and slower transaction processing times, affecting usability and costs.

Economic Self-sufficiency and Operational Parameters: A blockchain network might not reach the critical mass in transaction volume necessary to sustain self-sufficiency and remain economically viable to incentivize block production. In failing to achieve such inflection point, a network might lose its relevance, become insecure, or result in changes to the protocol's operational parameters, such as the monetary policy, fee structure and consensus rewards, governance model, or technical specifications such as block size or intervals.

Network Attacks and Cyber Security Risks: Blockchain networks can be vulnerable to a variety of cyber-attacks, including 51% attacks, where an attacker gains control of the majority of the network's consensus, Sybil attacks, or DDoS attacks. These can disrupt the network's operations and compromise data integrity, affecting its security and reliability.

Consensus Failures or Forks: Faults in the consensus mechanism can lead to forks, where multiple versions of the ledger coexist, or network halts, potentially destabilizing the network and reducing trust among participants.

Bugs in the Blockchain's Core Code: Even with thorough testing, there is always a risk that unknown bugs may exist in a blockchain protocol, which could be exploited to disrupt network operations or manipulate account balances. Continuous code review, audit trails, and having a bug bounty program are essential to identify and rectify such vulnerabilities promptly.

Smart Contract Security Risk: Smart contracts are code running on a blockchain, executing the programmed functions automatically if the defined conditions are fulfilled. Bugs or vulnerabilities in smart contract code can expose blockchain networks to potential hacks and exploits. Any flaw in the code can lead to unintended consequences, such as the loss of \$LGCT or unauthorized access to sensitive data.

Dependency on Underlying Technology: Blockchain technology relies on underlying infrastructures, such as specific hardware or network connectivity, which may themselves be vulnerable to attacks, outages, or other interferences.

Risk of Technological Disruption: Technological advancements or the emergence of new technology could impact blockchain systems, or components used in it, by making them insecure or obsolete

(e.g. quantum computing breaking encryption paradigms). This could lead to theft or loss of \$LGCT or compromise data integrity on the network.

Governance Risk: Governance in blockchain technology encompasses the mechanisms for making decisions about network changes and protocol upgrades. Faulty governance models can lead to ineffective decision-making, slow responses to issues, and potential network forks, undermining stability and integrity. Moreover, there is a risk of disproportionate influence by a group of stakeholders, leading to centralized power and decisions that may not align with the broader public's interests.

Anonymity and Privacy Risk: The inherent transparency and immutability of blockchain technology can pose risks to user anonymity and privacy. Since all transactions are recorded on a public ledger, there is potential for sensitive data to be exposed. The possibility for the public to link certain transactions to a specific address might expose it to phishing attacks, fraud, or other malicious activities.

Data Corruption: Corruption of blockchain data, whether through software bugs, human error, or malicious tampering, can undermine the reliability and accuracy of the system.

No insurance coverage: Unlike traditional assets, crypto-assets typically lack insurance protections and also \$LGCT does not have one, leaving tokenholders fully exposed to losses from theft, fraud, or technical failures. Also, no deposit guarantee or investor protection schemes apply.

I.6 Mitigation Measures

Regulatory Compliance: Legacy Network AG adheres to MiCA and other applicable regulations to ensure legal compliance and minimize operational risks.

Smart Contract Audits: Independent third-party audits of all smart contracts are conducted to identify and address potential vulnerabilities.

Cold Wallet Security: Token reserves are secured in cold wallets to mitigate custodial risks.

Scalability Solutions: The adoption of Layer-2 scaling technologies and optimization of blockchain interactions reduces congestion and high fees.

Cybersecurity Measures: Robust security protocols, penetration testing, and incident response strategies are implemented to protect against cyber threats.

Contingency Planning: Legacy has outlined contingency measures for unforeseen delays or disruptions, including backup infrastructure and alternative timelines.

A. PART A - INFORMATION ABOUT THE PERSON SEEKING ADMISSION TO TRADING

A.1 Name

LEGACY Network AG

A.2 Legal Form

AG (Aktiengesellschaft)

A.3 Registered Address

Industriering 3, 9491 Ruggell, Liechtenstein.

A.4 Head Office

Industriering 3, 9491 Ruggell, Liechtenstein

A.5 Registration Date

2022-05-15

A.6 Legal Entity Identifier

5299009RNEV8V5HTIH88

A.7 Another Identifier Required Pursuant to Applicable National Law

Registered in the commercial register at Vaduz, Liechtenstein. Register Number: FL-0002.683.628-

A.8 Contact Telephone Number

+41 79 613 97 56

A.9 E-mail Address

legal@legacynetwork.io

A.10 Response Time (Days)

030

A.11 Parent Company

Not Applicable

A.12 Members of the Management Body

Full Name	Business Address	Function
Fabio Martinetti	Industriering 3, 9491 Ruggell, LI	CEO
Dominic Haas	Industriering 3, 9491 Ruggell, LI	COO
Sasa Markovic	Industriering 3, 9491 Ruggell, LI	CFO
Saman Habibian	Industriering 3, 9491 Ruggell, LI	CRO
SERATIO Treuunternehmen reg.	Werdenbergerweg 11, 9490 Vaduz, LI	Fiduciary

A.13 Business Activity

Legacy Network AG focuses on creating an engaging and structured ecosystem for personal development, integrating blockchain technology to provide secure and rewarding experiences for its users.

Purpose, Strategy, and Vision

- Purpose: To make personal development more accessible and enjoyable by using gamification and blockchain.
- Strategy: Offering a combination of structured learning, interactive tools, and blockchain-based incentives to support users on their personal growth journey.
- Vision: To become a leading global platform for personal development, combining education and technology in a way that attracts and retains users.

Products and Services

- Legacy Academy: A gamified education app that provides short lessons, quizzes, and rewards to encourage learning and personal growth.
- Legacy Token (\$LGCT): A utility token that facilitates transactions, provides access to premium content, and serves as a reward within the Legacy ecosystem.
- Legacy Wallet: A secure and user-friendly wallet for managing \$LGCT and other blockchain assets, designed for seamless integration with the ecosystem.
- Blockchain Integration: Ensuring secure and transparent interactions within the platform.

Markets Served

- Primary Market: Young adults aged 16–35 with an interest in personal development, gamified learning, and blockchain-based solutions.
- Geographic Focus: Initially focused on Europe, with plans to expand globally into regions with a growing demand for digital learning tools and blockchain adoption.

Milestones Reached

- Successfully launched Legacy Academy with strong user engagement.
- Released the Legacy Wallet, achieving over 500,000 downloads.
- Raised more than \$10 million through private token sales, with backing from industry leaders in Swiss banking and asset management.
- Listed \$LGCT on centralized exchanges (MEXC and BitMart) and a decentralized exchange (PancakeSwap).
- Built strategic partnerships to support platform development and growth.

A.14 Parent Company Business Activity

Not applicable

A.15 Newly Established

Yes

A.16 Financial Condition Since Registration

Legacy Network AG is a growing organization, and its financial condition reflects its focus on developing and scaling a comprehensive ecosystem for personal development and blockchain technology. Below is an overview of the company's financial and operational performance over the past three years.

Year 1 (2022)

Development Phase: The company was in the early stages of establishing its vision and developing the core infrastructure for the Legacy Ecosystem.

Revenue: Limited revenue was generated through private token sales as the focus was on product development and securing initial funding.

Key Financial Activities:

Initial investments from founders and private backers funded operational expenses.

Research and development expenses were the primary cost drivers, including initial development of Legacy Academy and the Legacy Wallet.

Non-Financial KPIs: Formation of the core team and establishment of strategic partnerships.

Year 2 (2023)

Product Development and Fundraising: Significant progress was made in the development of the Legacy Academy and Legacy Wallet, with an emphasis on user-friendly design and blockchain integration.

Revenue: private token sales began, raising substantial funds to support the platform's development.

Key Financial Activities:

Raised more than \$5 million in token sales through private placements.

Increased investment in platform development, marketing, and team expansion.

Non-Financial KPIs:

Completed the beta launch of Legacy Academy.

Established partnerships with blockchain providers and educational content creators.

Year 3 (2024)

Scaling Phase: Legacy Network AG focused on scaling operations, expanding its user base, and listing the Legacy Token (\$LGCT) on exchanges.

Revenue: Generated over \$10 million in private token sales, supported by strategic private investors, including leaders in Swiss banking and asset management.

Key Financial Activities:

Investments in platform enhancements, security upgrades, and marketing campaigns to support the scaling phase.

Increased operational expenses due to team expansion and infrastructure scaling.

Non-Financial KPIs:

500,000+ downloads of the Legacy Wallet.

Launch of Legacy Academy, with strong early user engagement.

Establishment of a roadmap targeting 20 million users by next year.

Capital Resources and Cash Flow:

Short-Term Resources: The company's operations have been funded through a combination of private token sales, private investments, and partnership contributions.

Long-Term Resources: Plans to leverage token utility within the ecosystem and strategic partnerships to maintain sustainable funding and cash flow.

Cash Flow: Cash inflows primarily stemmed from private token sales and private investments, while outflows were directed toward development, marketing, and operational scaling.

Unusual or Infrequent Events:

No unusual or infrequent events materially impacted the company's income or operations during this period. The financial performance reflects the planned growth trajectory and investments aligned with the company's strategic goals.

B. PART B - INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR OR PERSON SEEKING ADMISSION TO TRADING

B.1 Issuer different from offeror or person seeking admission to trading

Not applicable

- C. PART C - INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT DRAWS UP THE CRYPTO-ASSET WHITE PAPER AND INFORMATION ABOUT OTHER PERSONS DRAWING THE CRYPTO-ASSET WHITE PAPER PURSUANT TO ARTICLE 6(1), SECOND SUBPARAGRAPH, OF REGULATION (EU) 2023/1114

Not Applicable

D. PART D - INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

D.1 Crypto-Asset Project Name

LEGACY Network AG

D.2 Crypto-Assets Name

Legacy Token (\$LGCT)

D.3 Abbreviation

\$LGCT (Former \$LGCT)

D.4 Crypto-Asset Project Description

The **Legacy Token (\$LGCT)** is the native utility token of the **Legacy Ecosystem**, a comprehensive platform designed to revolutionize personal development through gamification and blockchain technology. The project aims to create a structured and interactive environment for users to enhance their skills and knowledge in a rewarding and engaging way.

The Legacy Ecosystem includes:

1. **Legacy Academy:** A gamified education app that offers short lessons, quizzes, and daily tasks to motivate users to progress in their personal growth journeys.
2. **Legacy Wallet:** A secure and user-friendly tool for managing \$LGCT and other blockchain assets, fully integrated with the platform.
3. **Customizations and Collectibles:** Features such as banners, themes, and profile upgrades to enhance user engagement and showcase achievements.
4. **Blockchain-Powered Rewards:** Utilizing \$LGCT for in-app transactions, premium content access, and incentives, ensuring transparency and security.

The project is designed for scalability and accessibility, targeting a diverse audience with a focus on young adults aged 16–35. The platform combines education, community, and cutting-edge technology to make personal development as engaging as entertainment.

Key milestones include:

- Launching the Legacy Academy and Wallet, achieving 500,000+ downloads.
- Raising over \$10 million in token private sales..
- Securing \$LGCT listings on MEXC, BitMart, and PancakeSwap with plans for further exchange listings.

The Legacy Network aims to empower individuals worldwide by combining education and technology, fostering a sustainable and inclusive ecosystem.

D.5 Details of all people involved in the implementation of the crypto-asset project

Full Name	Business Address	Function
Fabio Martinetti	Industriering 3, 9491 Ruggell, LI	CEO
Dominic Haas	Industriering 3, 9491 Ruggell, LI	COO

Sasa Markovic	Industriering 3, 9491 Ruggell, LI	CFO
Saman Habibian	Industriering 3, 9491 Ruggell, LI	CRO
SERATIO Treuunternehmen reg.	Werdenbergerweg 11, 9490 Vaduz, LI	Fiduciary
SayNode Operations AG	Tiergarten 1, 3400 Burgdorf, CH	Developer

D.6 Utility Token Classification

True

D.7 Key Features of Goods/Services for Utility Token Projects

The Legacy Token (\$LGCT) is the native utility token of the Legacy Academy ecosystem, serving as a key driver of engagement, motivation, and value within the platform. It plays a critical role in gamified learning, personalized education, user rewards, and digital ownership, ensuring that personal growth and professional development remain engaging and rewarding.

Key Functions of \$LGCT

Gamified Learning Experience: Legacy Academy integrates gamification principles to enhance motivation and engagement. Users' complete courses, quizzes, daily missions, and challenges to earn \$LGCT rewards as an incentive for consistent learning.

Habit Formation & Retention: The tokenized reward system reinforces learning behaviors, encouraging users to build long-term habits and stay committed to their educational journey.

AI-Powered Personalized Learning Paths: Future AI-driven features will enable users to earn rewards tailored to their learning progress, making the journey more dynamic and adaptive.

Users can spend \$LGCT to unlock in-app personalizations, such as:

- Banners & Profile Upgrades: Users can showcase their achievements with unique banners, profile pictures, and customization options.
- Themes & Backgrounds: Personalized interface designs to enhance the user experience.
- Achievement Badges & Titles: Special collectibles that serve as a visual representation of progress.

These customization options give real-world value to achievements, making learning more rewarding and engaging.

Social Learning & Competitions: Users can participate in events, leaderboards, and team-based challenges, earning additional rewards for engagement.

Referral & Collaboration: \$LGCT may also be used in social features, such as rewarding users for referring friends or contributing to community-driven learning initiatives.

Fair & Verifiable Rewards: Blockchain technology ensures that all earned and spent tokens are transparent and immutable, eliminating fraud or manipulation.

D.8 Plans for the Token

The Legacy Token (\$LGCT) is integral to the Legacy Ecosystem, supporting its gamified personal development platform. Below is an overview of the project's key milestones and future goals:

Past Milestones

- Development and Launch of Legacy Academy: A gamified education app featuring interactive lessons, quizzes, and rewards, achieving 500,000+ downloads.
- Release of Legacy Wallet: A secure wallet for managing \$LGCT and other blockchain assets.
- Successful Token Sales: Raised over \$10 million through private placements.
- Exchange Listings: Secured \$LGCT listings on MEXC, BitMart, and PancakeSwap, providing liquidity and trading opportunities.

Future Milestones

- Expansion of Exchange Listings: Pursue additional listings on major centralized and decentralized platforms to enhance accessibility and liquidity.
- Ecosystem Enhancements: Add more gamified features, user customizations, and interactive content to boost engagement.
- User Base Growth: Target 6 million active users by the end of next year through strategic partnerships and marketing campaigns.
- Global Expansion: Enter new markets with high demand for digital learning tools and blockchain solutions.
- Token Utility Development: Expand \$LGCT's use cases, including premium content access, event participation, and potential governance roles within the ecosystem.

Legacy Network aims to continually innovate and expand, driving adoption and increasing the value of \$LGCT within its ecosystem.

D.9 Resource Allocation from fund of Private Sales

Legacy Network AG has strategically allocated resources to support the development and expansion of the Legacy Ecosystem and its flagship products, Legacy Academy and its non-custodial Wallet, as well as the integration and utility of the Legacy Token (\$LGCT). Below is an outline of key resource allocations:

Development and Technology:

- Significant investment in the development of Legacy Academy, including its gamified educational features, content creation, and platform optimization.
- Resources are allocated to the development and maintenance of the Legacy non-custodial Wallet for secure management of \$LGCT and other blockchain assets.
- Integration of blockchain technology to ensure secure transactions and token functionality.

Token Management and Listings:

- Funds are allocated for the successful launch and listing of \$LGCT on MEXC, BitMart, and PancakeSwap, with ongoing efforts to expand listings.

Marketing and Community Building:

- Focused marketing campaigns and partnerships to drive awareness, resulting in 500,000+ downloads of Legacy Academy.
- Community engagement initiatives to promote user adoption and retention within the ecosystem.

Team Expansion and Operations:

- Hiring and scaling of a multidisciplinary team, including developers, blockchain specialists, educators, and marketing professionals.
- Operational infrastructure to support the platform's scaling to reach 20 million users by the end of next year.

Partnerships and Strategic Alliances:

- Resources directed toward establishing partnerships with content creators, blockchain providers, and exchange platforms to enhance platform capabilities and accessibility.

These resource allocations reflect Legacy Network AG's commitment to delivering a robust and scalable ecosystem, ensuring the success of its products and the utility of \$LGCT.

D.10 Planned Use of Collected Funds or Crypto-Assets of the Private Sales

The funds collected from the private token sales of Legacy Token (\$LGCT) have already been strategically allocated to support the development and growth of the Legacy Ecosystem. The allocation of funds was carried out as follows:

Platform Development (35%)

- Significant resources were invested in building and launching Legacy Academy, including its gamified features, educational content, and user interface.
- Development and release of the Legacy non-custodial Wallet, ensuring secure management of \$LGCT and other blockchain assets.
- Integration of blockchain technology to power secure transactions and reward systems within the platform.

Marketing and User Acquisition (30%)

- Extensive marketing campaigns resulted in 800,000 downloads of Legacy Academy.
- Resources were allocated for partnerships with influencers, educational institutions, and blockchain providers to increase brand visibility and attract new users.

Operational Scaling (20%)

- Expansion of the team, including hiring developers, blockchain experts, educators, and marketing professionals to support the platform's scaling efforts.
- Investments in infrastructure to ensure scalability and reliability as the ecosystem grows.

Exchange Listings and Token Liquidity (10%)

- Funds were used to secure \$LGCT listings on MEXC, BitMart, and PancakeSwap, enhancing liquidity and accessibility for token holders.

Contingency and Reserve (5%)

- A portion of funds was reserved for unforeseen challenges and opportunities to ensure the project's financial stability during its growth phase.

This strategic allocation has laid the foundation for the successful development and scaling of the Legacy Ecosystem and the continued growth of \$LGCT's utility and adoption.

E. PART E - INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS OR THEIR ADMISSION TO TRADING

E.1 Public Offering or Admission to Trading

‘ATTR’ - admission to trading

E.2 Reasons for Public Offer or Admission to Trading

Legacy Network AG is seeking admission to trading of the Legacy Token (\$LGCT) primarily to enable a transparent, efficient, and liquid secondary market for token holders. By facilitating greater accessibility and price discovery through recognized trading platforms, Legacy Network AG aims to:

- **Enhance Liquidity:** Listing \$LGCT on exchanges provides an open marketplace where holders can freely buy, sell, or trade the token, thus improving overall liquidity and participation.
- **Widen User Base:** The increased visibility and credibility associated with admission to trading can attract broader user adoption, fostering a more diverse and engaged community.

E.3 Fundraising Target

N/A

E.4 Minimum Subscription Goals

N/A

E.5 Maximum Subscription Goal

N/A

E.6 Oversubscription Acceptance

N/A

E.7 Oversubscription Allocation

N/A

E.8 Issue Price

N/A

E.9 Official Currency or Any Other Crypto-Assets Determining the Issue Price

N/A

E.10 Subscription Fee

N/A

E.11 Offering Price Determination Method

N/A

E.12 Total Number of Offered/Traded Crypto-Assets

2'250'000 LGCT

E.13 Targeted Holders

‘ALL’ – all types of investors

E.14 Holder Restrictions

There are **no technical restrictions** for users to hold or transfer \$LGCT, as long as they use a **compatible wallet** or exchange. However, access may be subject to **regional compliance policies** of the exchange (e.g., KYC/AML requirements or jurisdictional limitations).

E.15 Reimbursement Notice

N/A

E.16 Refund Mechanism

N/A

E.17 Refund Timeline

N/A

E.18 Offer Phases

N/A

E.19 Early Purchase Discount

It should be noted that token purchasers acquiring tokens via an exchange on which \$LGCT are listed do not receive any early purchase discount.

E.20 Time-Limited Offer

N/A

E.21 Subscription Period Beginning

N/A

E.22 Subscription Period End

N/A

E.23 Safeguarding Arrangements for Offered Funds/Crypto-Assets

N/A

E.24 Payment Methods for Crypto-Asset Purchase

N/A

E.25 Value Transfer Methods for Reimbursement

N/A

E.26 Right of Withdrawal

N/A

E.27 Transfer of Purchased Crypto-Assets

N/A

E.28 Transfer Time Schedule

N/A

E.29 Technical Requirements Holders

Holders of \$LGCT on centralized exchanges do not require any special technical setup. The token can be held, traded, and transferred within the exchange environment under the following conditions:

Account Requirements: Users must have a verified account with the respective exchange that lists \$LGCT. This may include completing KYC/AML procedures, depending on the jurisdiction and exchange policies.

No Wallet Setup Needed: As long as the token is held within a centralized exchange account, users do not need to manage a private wallet or interact directly with the underlying blockchain networks.

Multi-Chain Awareness: \$LGCT is deployed across multiple chains (Ethereum, BNB Smart Chain, Polygon, Base, and VeChain). Users should ensure they are aware of which version of the token they are interacting with when withdrawing external wallets.

Withdrawal Compatibility: To withdraw \$LGCT from an exchange, users must use an external wallet compatible with the relevant blockchain (e.g., ERC-20 for Ethereum, BEP-20 for BSC, etc.).

There are no further technical restrictions for holding \$LGCT on exchanges beyond standard exchange account requirements and basic blockchain compatibility when moving assets off-platform.

E.30 Crypto-asset service provider (CASP) name

N/A

E.31 CASP identifier

N/A

E.32 Placement Form

N/A

E.33 Trading Platforms name

Bitpanda

Gate.io

MEXC (already listed)

Bitmart (Already listed)

E.34 Trading Platforms Market Identifier Code (MIC)

Not available

E.35 Trading Platforms Access

Trading platforms are accessible via their respective websites.

The use of services offered by Exchanges may involve costs, including transaction fees, withdrawal fees, and other charges. These costs are determined and set by the respective Exchanges and are not controlled, influenced, or governed by Legacy Network.

E.36 Involved Costs

Consequently, any changes to fee structure or the introduction of new costs are solely at the discretion of these platforms.

E.37 Conflicts of Interest

Legacy Network is not aware of any potential conflict of interest among its management body members or any other persons within legacy Network with respect to the admission of the \$LGCT to trading.

E.38 Expenses Offer

N/A

E.39 Applicable Law

Liechtenstein

E.40 Competent Court

Subject to mandatory applicable law, any dispute arising out of or in connection with this white paper and all claims in connection with the \$LGCT shall be exclusively, including the validity, invalidity, breach or termination thereof, subject to the jurisdiction of the courts of Liechtenstein.

F. PART F - INFORMATION ABOUT THE CRYPTO-ASSETS

F.1 Crypto-Asset Type

According to Art.3 (1) (5) of MiCA, a crypto-asset is a digital representation of a value or of a right that is able to be transferred and stored electronically using distributed ledger technology or similar technology. As reminded by the European Banking Authority (“EBA”)[1], the term ‘right’ should be interpreted broadly in accordance with recital (2) of MiCA.

The \$LGCT qualifies as a crypto-asset within the meaning of MiCA, as it a digital representation of the right to facilitates access to platform features, enables transactions for in-app customizations, and rewards user engagement through gamified personal development tools The \$LGCT can be transferred and stored using distributed ledger technology (“DLT”).

According to Art. 3 (1) (9) of MiCA, the consultation and the guidelines, utility tokens present the following characteristics enable holders to get access to a good, application or service supplied by the issuer or are required to interact with a DLT’s ecosystem, i.e. it facilitates practical/functional utilization within a DLT-based ecosystem.

The Legacy Token (\$LGCT) is a utility token designed for use within the Legacy Ecosystem. It facilitates access to platform features, enables transactions for in-app customizations, and rewards user engagement through gamified personal development tools. \$LGCT is not intended as a financial instrument or an investment product but as a functional token to enhance user interaction within the Legacy Ecosystem.

Currently, \$LGCT is listed on centralized exchanges (MEXC and BitMart) and a decentralized exchange (PancakeSwap) for trading and liquidity purposes.

F.2 Crypto-Asset Functionality

The Legacy Token (\$LGCT) serves multiple functions within the Legacy Ecosystem, designed to enhance user engagement and facilitate platform operations. Its key functionalities include:

Access to Platform Features:

\$LGCT is used to unlock premium content, advanced learning modules, and exclusive features within Legacy Academy.

In-App Transactions:

Users can utilize \$LGCT to purchase customizations such as banners, profile upgrades, themes, and other collectibles to personalize their experience.

Reward Mechanism:

\$LGCT is distributed as a reward for completing quizzes, achieving milestones, and participating in ecosystem activities, incentivizing user engagement and progress.

Community Interaction:

The token enables participation in events, challenges, and other collaborative activities within the ecosystem.

F.3 Planned Application of Functionalities

The functionalities of the Legacy Token (\$LGCT) are already implemented within the Legacy Ecosystem and available for use by token holders. Users can trade \$LGCT on centralized exchanges (MEXC, BitMart) and a decentralized exchange (PancakeSwap), providing liquidity and market access.

The core functionalities within Legacy Academy, such as token-based access to premium content, in-app transactions for customizations, and reward mechanisms, are fully operational. However, the large-scale rollout and adoption of these features are planned to intensify as \$LGCT gains more traction in the market. This phased approach ensures that a growing user base can benefit from the token's full utility as its presence on exchanges expands and awareness increases.

The project's trajectory aligns the token's market growth with increased platform activity, driving engagement and adoption.

F.4 Type of white paper

OTHR

F.5 The type of submission

NEWT

F.6 Crypto-Asset Characteristics

Classification & Registration: \$LGCT is a crypto-asset as defined by article 3 (1) (5) of MiCA and more specifically a utility token pursuant to article 3 (1) (9) of MiCA, the Consultation and the Guidelines. Registration with ESMA.

Functionality: Used for accessing utility services within the Legacy Ecosystem.

See: G2.

F.7 Commercial name or trading name

\$LGCT

F.8 Website of the issuer

<https://www.legacynetwork.io/>

F.9 Starting date of the admission to trading

2025-01-07

F.10 Publication date

2025-04-08

F.11 Any other services provided by Legacy

In addition to the issuance and operation of the \$LGCT utility token, Legacy Network AG provides a range of services related to the development, deployment, and continuous improvement of education technology infrastructure. These services are designed to support scalable, gamified, and personalized learning solutions, particularly aimed at enhancing individual growth and professional development.

Key services include:

Development of EdTech Platforms

Legacy Network AG designs and operates digital platforms such as Legacy Academy, a gamified learning application combining behavioral psychology, AI personalization, and blockchain-enabled rewards.

Creation of Digital Learning Tools

The company produces interactive learning modules, guided learning paths, knowledge validation tools (quizzes, mini-games, role-play scenarios), and AI-driven coaching systems.

Infrastructure for Reward-Based Learning

Legacy develops the backend and smart contract infrastructure enabling secure reward mechanisms through \$LGCT, including token distribution logic, in-app utility integration, and compatibility across multiple blockchain networks.

Community and Ecosystem Enablement

Through its ecosystem, Legacy supports a collaborative learning environment by offering community features, event-based participation tools, and user engagement analytics.

Consulting and Licensing Services (B2B)

Legacy also plans to offer enterprise and institutional partners access to its educational content and gamification systems via white-label or licensing models.

F.12 Identifier of operator of the trading platform

Not available

F.13 Language or languages of the white paper

English

F.14 Digital Token Identifier Code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available

Not available

F.15 Functionally Fungible Group Digital Token Identifier, where available

Not available

F.16 Voluntary data flag

True

F.17 Personal data flag

True

F.18 LEI eligibility

True

F.19 Home Member State

Liechtenstein

F.20 Host Member States

The Admission to trading of the \$LGCT shall be passported in the following countries:

Austria

Belgium

Bulgaria

Croatia

Cyprus

Czechia

Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Iceland
Ireland
Italy
Latvia
Liechtenstein
Lithuania
Luxembourg
Malta
Netherlands
Norway
Poland
Portugal
Romania
Sweden
Slovakia
Slovenia
Spain

G. PART G - INFORMATION ON THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

G.1 Purchasing Rights and Obligations

Holders of Legacy Tokens (\$LGCT) receive access to specific functional utilities within the Legacy Ecosystem. These rights are granted solely by virtue of token ownership and are not linked to any ownership rights, profit-sharing, or claims against Legacy Network AG. Purchasers understand and acknowledge that:

- \$LGCT is a utility token as defined under the Liechtenstein TVTG and qualifies as such under MiCA, meaning it does not constitute a financial instrument, security, or e-money.
- Holding \$LGCT does not entitle the user to voting rights, equity, dividends, or participation in the governance or management of Legacy Network AG.
- The token is issued for the sole purpose of enabling access to digital goods, services, and features within the Legacy Ecosystem.
- Users are responsible for maintaining the security of their token holdings and complying with applicable laws in their jurisdiction regarding the use and storage of digital assets.

By acquiring \$LGCT, purchasers acknowledge that they are not making an investment but acquiring a digital utility token for use within the platform, and that the value of the token is driven solely by its utility and demand within the Legacy Ecosystem.

G.2 Exercise of Rights and Obligation

Holders of \$LGCT may exercise their usage rights exclusively within the Legacy Academy and associated platforms. These rights include, but are not limited to:

Access to Digital Goods and Services

- In-App Purchases: \$LGCT can be used to purchase in-app items such as profile banners, themes, avatars, frames, badges, and other digital collectibles.
- Content Unlocks: Users may spend tokens to unlock additional educational content, premium modules, guided learning paths, or tailored coaching features.

Discounted Access and Preferred Pricing

- \$LGCT holders may benefit from exclusive discounts on in-app purchases or subscriptions, depending on the quantity of tokens held or used.
- Certain items or services may be available only through token payments, offering a cost advantage over fiat-based alternatives.

Tiered Access and Loyalty Benefits

Based on the amount of \$LGCT held, users may receive access to different user tiers that unlock additional platform benefits, such as:

- Early access to new features and updates
- Enhanced personalization and AI-driven coaching
- Bonus rewards, higher earning rates, or XP multipliers
- Exclusive collectibles or cosmetic upgrades
- Participation in limited-time events or challenges

G.3 Conditions for Modifications of Rights and Obligations

Not applicable

G.4 Future Public Offers

Not applicable

G.5 Issuer Retained Crypto-Assets

Not applicable

G.6 Utility Token Classification

True

G.7 Key Features of Goods/Services of Utility Tokens

Information about the quality and quantity of goods or services to which the utility tokens give access.

- Access to premium educational content in Legacy Academy.
- In-app transactions for customizations (banners, themes, profile upgrades).
- Reward system for completing quizzes and milestones.
- Participation in community events and challenges.
- Personalized learning and engagement tools.

G.8 Utility Tokens Redemption

The \$LGCT is not redeemable for any other asset, fiat currency, or payment instrument, and does not constitute any legal right, claim, or obligation against the issuer or any third party; it may only be redeemed for specified utility services, utility discounts, and promotional utility rewards in the Legacy Ecosystem under predefined conditions.

Holders of Legacy Token (\$LGCT) can consume a common service / good provided on the Legacy Ecosystem following:

- Free Subscriptions: Token holders gain access to premium educational content and services in Legacy Academy.
- In-App Items: Tokens can be used to unlock customizations such as banners, themes, and profile upgrades.
- Rewards and Bonuses: Holding \$LGCT may grant additional perks or exclusive items tied to the platform's gamified features.

Redemption is seamlessly managed through Legacy Wallet, ensuring a smooth user experience.

G.9 Non-Trading Request

True

G.10 Crypto-Assets Purchase or Sale Modalities

N/A

G.11 Crypto-Assets Transfer Restrictions

Restrictions on the transferability of the crypto-assets that are being offered or admitted to trading.

The transferability of Legacy Token (\$LGCT) is not directly restricted by the issuer. However, it is subject to the technical and operational limitations of the blockchains on which the token is listed, as well as the rules and policies of the exchanges where \$LGCT is traded. These restrictions may include network congestion, transaction fees, or platform-specific requirements.

G.12 Supply Adjustment Protocols

False

G.13 Supply Adjustment Mechanisms

False

G.14 Token Value Protection Schemes

False

G.15 Token Value Protection Schemes Description

N/A

G.16 Compensation Schemes

False

G.17 Compensation Schemes Description

N/A

G.18 Applicable Law

Liechtenstein

G.19 Competent Court

Subject to mandatory applicable law, any dispute arising out of or in connection with this white paper and all claims in connection with the (\$LGCT shall be exclusively, including the validity, invalidity, breach or termination thereof, subject to the jurisdiction of the courts of Liechtenstein(Fürstliches Landgericht in Vaduz.).

H. PART H – INFORMATION ON THE UNDERLYING TECHNOLOGY

H.1 Distributed ledger technology

General Information on Distributed Ledger Technology and Blockchain

Distributed Ledger Technology (DLT) describes a decentralized and distributed network system architecture where multiple participants maintain and verify a shared database. Unlike traditional databases, DLT systems do not rely on a central authority to ensure data consistency and security. Rather, they distribute control across a network of computers (nodes) and require all changes to be recorded and agreed by the nodes. This distributed approach enhances the resilience and security of such a system, and transparency of the data stored in it without the need for trust between the actors of the systems.

Blockchain technology is a subset of DLT, where the distributed database maintains a continuously growing list of records, called blocks, which are linked together in chronological

order and secured using cryptographic techniques. A blockchain generally has the following key characteristics:

- Distribution: A blockchain operates on a network of nodes, each holding a copy of the ledger and each participating in the transaction verification and synchronization process.
- Security: Blockchain employs advanced cryptographic methods to secure data. Each block contains a cryptographic hash (a 'digital fingerprint') of the previous block, a timestamp, and transaction data. This structure ensures that once data is recorded, it cannot be altered retroactively without also changing all subsequent blocks, which would require consensus from the majority of network nodes.
- Transparency and Immutability: Transactions on a blockchain are usually visible to all participants in the network, providing transparency. Once a transaction is confirmed and added to the blockchain, it is virtually immutable due to the cryptographic methods used, meaning it cannot be changed or deleted.

Legacy Network AG

Introduction

Legacy Network is an international technology company based in Liechtenstein. Our Aim is to sustainably improve people's lives by developing innovative technology and building international communities around personal development. We firmly believe that personal development is the key to success in all areas of life, as well as the solution for many global problems. For this reason, we committed ourselves to find new ways in order to provide something of true value to the world. Through our structured & gamified app, users collect rewards in form of digital tokens as they successfully progress along their journey. Using our proprietary AI technology, we are able to guide our users and optimize their learning path.

The Legacy Token LGCT

The Legacy Token (LGCT) is a multichain utility and payment token. Its purpose is to encourage users to use our ecosystem and actively contribute to its growth.

Play to earn: Distribution of reward chests for reaching a new level. Chests can include LGCT, collectibles and other items.

Distribution of tokens to users who perform a service within the ecosystem.

Payment of various in-app purchases (digital content) with LGCT.

The Legacy Token will be available on multiple blockchains. VeChain as native blockchain, as well as Binance smart chain, Ethereum, Base and Polygon. The goal of multiple blockchains is to address as broad a target group as possible, as well as to use the individual advantages of the respective blockchains. The circulation supply of the respective tokens is balanced by means of atomic swap, so that the statistics of the tokens cannot change independently of each other. For transferring tokens between the different blockchains, the new cross-chain bridge of safeswap is used.

The token contracts on the different chains are as follows:

VET 0xE5bB68318120828fD1159bf73D0E3a823043efc8

BSC 0xD38B305CaC06990c0887032A02C03D6839f770A8

ETH 0xD38B305CaC06990c0887032A02C03D6839f770A8

Polygon 0xD38B305CaC06990c0887032A02C03D6839f770A8

Base 0xD38B305CaC06990c0887032A02C03D6839f770A8

Further Information Sources and Links

- <https://docs.legacynetwork.io/products/legacy-token> provides comprehensive information about the Legacy Network Token, including its technology.
- **GitHub Repositories**
 - <https://github.com/LegacyNetworkAG/LGCT-CONTRACTS> The official repository for the Legacy Token.

H.2 Protocols and Technical Standards

The Legacy Network Token is based on the standard ERC20 token of Open Zeppelin: <https://github.com/OpenZeppelin/openzeppelin-contracts/blob/master/contracts/token/ERC20/ERC20.sol>

H.3 Technology Used

The Legacy Network Token works in the same way as the standard ERC20 token and provides the user the same standard methods of holding, storing and transferring of the token.

H.4 Consensus Mechanism

Blockchains rely on consensus mechanisms to ensure that decentralized networks of nodes agree on the validity and order of transactions. Ethereum, Base, Binance Smart Chain (BSC), and Polygon utilize a Proof-of-Stake (PoS) consensus model. In this model, validators are required to stake the network's native token as collateral in order to participate in block validation. Validators are selected based on the number of tokens staked and may incur penalties, such as partial or total loss of stake, for validating fraudulent or incorrect transactions. In contrast, VeChain operates on a Proof-of-Authority (PoA) consensus algorithm, where block validation is conducted by a set of 101 permissioned nodes, each pre-approved and trusted by the network..

H.5 Incentive Mechanisms and Applicable Fees

Public blockchains typically rely on economic incentive models to ensure network security, validator participation, and transaction processing. In Proof-of-Stake (PoS) networks such as Ethereum, Base, Binance Smart Chain (BSC), and Polygon, validators receive rewards in the form of transaction fees and, in some cases, newly minted tokens. These incentives encourage validators to act honestly and maintain the integrity of the network. Validators also risk losing part of their staked assets (slashing) if they behave maliciously or violate protocol rules. In contrast, VeChain's Proof-of-Authority (PoA 2.0: SURFACE) model does not depend on staking or mining. Instead, it leverages a set of 101 Authority Masternodes, whose operators are pre-approved and known entities within the ecosystem. These nodes are incentivized through a fee structure based on transaction volume and other network activity. While PoA does not involve staking penalties, it relies on reputation and the potential revocation of validator privileges to maintain honest behavior. Network users typically pay transaction fees (also known as "gas" fees) to compensate validators for processing and confirming transactions. The fee structure and exact cost vary between networks and are influenced by factors such as network congestion, transaction complexity, and smart contract execution.

Legacy Network AG does not charge any additional fees for \$LGCT transactions on the blockchain.

H.6 Use of Distributed Ledger Technology

Not applicable

H.7 DLT Functionality Description

Not applicable since the chains are not operated by us.

H.8 Audit

true

H.9 Audit Outcome

The Legacy Token was audited by Zelic. There were no significant flaws found in the token contract. The detailed audit report can be found here:
<https://drive.google.com/file/d/18fdwN1IJq4qV7ROpGQ7P5ashSr5bbK5C/view?usp=sharing>

J. INFORMATION ON THE SUSTAINABILITY INDICATORS IN RELATION TO ADVERSE IMPACT ON THE CLIMATE AND OTHER ENVIRONMENT-RELATED ADVERSE IMPACTS

J.1 Mandatory information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

Adverse impacts on climate and other environment-related adverse impacts

General information	
S.1 Name <i>Name reported in field A.1</i>	Legacy Network AG
S.2 Relevant legal entity identifier Identifier referred to in field A.2	5299009RNEV8V5HTIH88
S.3 Name of the crypto-asset Name of the crypto-asset, as reported in field D.2	Legacy Token (\$LGCT)
S.4 Consensus Mechanism The consensus mechanism, as reported in field H.4	<p>Blockchains use consensus mechanisms to enable their decentralized networks of nodes to agree on transaction validity and ordering.</p> <p>Ethereum operates on a Proof-of-Stake (PoS) consensus model, where validators must stake the network's native token (ETH) as collateral to participate. Validators are chosen based on the amount of staked ETH, and they risk losing a portion of their stake if they validate fraudulent or incorrect transactions.</p>
S.5 Incentive Mechanisms and Applicable Fees Incentive mechanisms to secure transactions and any fees applicable, as reported in field H.5	<p>\$LGCT is deployed across multiple chains (Ethereum, BNB Smart Chain, Polygon, Base, and VeChain).</p> <p>Each blockchain, on which the \$LGCT is issued, has its own incentive mechanisms and requires fees for transaction processing. For more details on these mechanisms, please refer to the website of the respective blockchain.</p> <p>Legacy AG does not charge any additional fees for \$LGCT transactions on the blockchain.</p>
S.6 Beginning of the period to which the disclosure relates	31.03.2024

S.7 End of the period to which the disclosure relates	31.03.2025
Mandatory key indicator on energy consumption	
S.8 Energy consumption Total amount of energy used for the validation of transactions and the maintenance of the integrity of the distributed ledger of transactions, expressed per calendar year	3.03 kWh/a
Sources and methodologies	
S.9 Energy consumption sources and Methodologies Sources and methodologies used in relation to the information reported in field S.8	<p>The energy consumption estimates reported in Section S.8 are based on publicly available data from independent research institutions and official blockchain foundation reports. The methodology involves calculating the average energy consumed per transaction on each supported blockchain and extrapolating that figure across an actual volume of 8,875 transactions for the purpose of MiCA-related disclosures. The total estimated energy usage across all chains is approximately 3.03 kWh, confirming an extremely low environmental footprint. This figure remains conservative, as many of the underlying networks operate at very high efficiency, and some transactions may not even require full on-chain confirmation.</p> <p>Methodology</p> <ol style="list-style-type: none"> 1. Energy per transaction (in kWh) was obtained from verified third-party sources and official sustainability reports. 2. This value was multiplied by the actual number of \$LGCT-related transactions on each supported network. 3. Only blockchains where \$LGCT is actively deployed were included in the calculation: Ethereum (PoS), BNB Smart Chain (PoSA), Polygon (PoS), VeChain (PoA), and Base Chain (Optimism Rollup tech). <p>Sources Used</p>

	<ul style="list-style-type: none"> • Ethereum (Proof-of-Stake): <i>Crypto Carbon Ratings Institute (CCRI), 2022 – Post-Merge energy usage analysis.</i> [~0.0063 kWh per transaction] CCRI Ethereum Merge Report • BNB Smart Chain: <i>Independent sustainability analysis & Binance Validator documentation – Estimates based on 21-node PoSA model.</i> [~0.000004 kWh per transaction] CoinShares: The Proof of Stake Revolution • Polygon (PoS): <i>Crypto Carbon Ratings Institute (CCRI), 2022 – Energy data from full-chain operations and validator metrics.</i> [~0.0007 kWh per transaction] CCRI Polygon Blockchain Report • VeChain (PoA): <i>VeChain Foundation Carbon Footprint Report, 2022 – Audited by DNV and based on low-energy node operations.</i> [~0.000216 kWh per transaction] VeChain CO₂ Emission Dashboard • This methodology ensures transparency and aligns with the disclosure standards defined under Article 6 of the MiCA Regulation.
--	--

J.2 Supplementary information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

N/A

Legacy Network AG, Industriering 3, 9491 Ruggell, Liechtenstein is responsible for all the information provided. All information is based on today's market values and represents a non-binding estimate for the future! Every purchase of a cryptocurrency can represent a risk and can even lead to a total loss.

This White Paper is published pursuant to Regulation (EU) 2023/1114 (MiCA) and complies with all applicable requirements. The information contained herein is provided in good faith and to the best of knowledge of Legacy Network AG. \$LGCT is a utility token with no financial instrument characteristics, and the purchase of this token carries no expectation of profit, income, or investment return.

The issuer disclaims all liability for any interpretation of the token's value, utility, or legal classification outside the scope of MiCA and Liechtenstein law. All statements made in this White Paper are subject to risk disclosures and forward-looking disclaimers contained herein.

In case any necessary changes and required adjustments arise during the project, they will be presented in an updated version of this whitepaper.

Version 1.0 / 14.04.2025